

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

☐ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new **Summary** and check the box at the top of this page.

Part 1: Summarize Your Assets

Your assets

Value of what you own

1. **Schedule A/B: Property** (Official Form 106A/B)

1a. Copy line 55, Total real estate, from <i>Schedule A/B</i>	<u>\$974,298.00</u>
1b. Copy line 62, Total personal property, from <i>Schedule A/B</i>	<u>\$40,419.57</u>
1c. Copy line 63, Total of all property on <i>Schedule A/B</i>	<u>\$1,014,717.57</u>

Part 2: Summarize Your Liabilities

Your liabilities

Amount you owe

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 106D)

2a. Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i>	<u>\$2,164,100.04</u>
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3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 106E/F)

3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	<u>\$0.00</u>
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	<u>+ \$1,000,798.65</u>

Your total liabilities

\$3,164,898.69

Part 3: Summarize Your Income and Expenses

4. **Schedule I: Your Income** (Official Form 106I)

Copy your combined monthly income from line 12 of <i>Schedule I</i>	<u>\$0.00</u>
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5. **Schedule J: Your Expenses** (Official Form 106J)

Copy your monthly expenses from line 22c of <i>Schedule J</i>	<u>\$7,501.72</u>
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Debtor 1

Craig

First Name

Kellert

Middle Name

Cohen

Last Name

Case number (if known) **24-11453****Part 4:** Answer These Questions for Administrative and Statistical Records**6. Are you filing for bankruptcy under Chapters 7, 11, or 13?**

- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes

7. What kind of debt do you have?

- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

8. From the Statement of Your Current Monthly Income: Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.
9. Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:**Total claim****From Part 4 on Schedule E/F, copy the following:**

9a. Domestic support obligations (Copy line 6a.)

9b. Taxes and certain other debts you owe the government. (Copy line 6b.)

9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)

9d. Student loans. (Copy line 6f.)

9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)

9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)

+ 9g. **Total.** Add lines 9a through 9f.

Fill in this information to identify your case and this filing:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western</u>		District of <u>Texas</u>
Case number	<u>24-11453</u>		

☐ Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.
- ☒ Yes. Where is the property?

1.1 3500 Hamlet Cove

Street address, if available, or other description

Round Rock, TX 78664

City State ZIP Code

Williamson

County

What is the property? Check all that apply.

- ☒ Single-family home
- ☐ Duplex or multi-unit building
- ☐ Condominium or cooperative
- ☐ Manufactured or mobile home
- ☐ Land
- ☐ Investment property
- ☐ Timeshare
- ☐ Other _____

Who has an interest in the property? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Source of Value: Williamson Central Appraisal DistrictDo not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$974,298.00

Current value of the portion you own?

\$974,298.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Homestead☒ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here

\$974,298.00

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☐ No
- ☒ Yes

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453**

- 3.1 Make: Toyota Who has an interest in the property? Check one.
- Model: Corrola Hatchback
- Year: 2022
- Approximate mileage: 32000
- Other information:
- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$17,654.00

Current value of the portion you own?

\$0.00

If you own or have more than one, describe here:

- 3.2 Make: Chevrolet Who has an interest in the property? Check one.
- Model: 1500 Silverado
- Year: 2014
- Approximate mileage: 150000
- Other information:
- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☒ Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$12,800.00

Current value of the portion you own?

\$12,800.00

Source of Value:
Edmunds.com

4. **Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories**

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- ☒ No
- ☐ Yes

- 4.1 Make: _____ Who has an interest in the property? Check one.
- Model: _____
- Year: _____
- Other information:
- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here



\$12,800.00

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453****6. Household goods and furnishings***Examples:* Major appliances, furniture, linens, china, kitchenware☐ No☒ Yes. Describe.

3 Sofas - 500
Loveseat - 200
Stove/range - 500
Entertainment center - 100
Coffee table - 100
4 End tables - 100
Sofa table - 100
Kitchen table and chairs - 200
4 Dressers/nightstands - 100
Bed 1 - 500
Bed 2 - 100
Bed 3 - 100
Bed 4 - 200

Refrigerator - 200
Kitchen devices - 250
Microwave - 100
Washing machine - 300
Clothes dryer - 300
Dishwasher - 50
Dishes/Flatware - 50
China/Silverware - 10
Pots/Pans/Cookware - 50
China cabinet - 100
Lamps/Accessories - 250

\$3,950.00**7. Electronics***Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games☐ No☒ Yes. Describe.

4 Televisions - 500
Computer - 200
2 Printers - 100
4 Cellphones - 100

\$900.00**8. Collectibles of value***Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles☐ No☒ Yes. Describe.

Books - 25
Family pictures - 50
Art - 500

\$575.00**9. Equipment for sports and hobbies***Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments☒ No☐ Yes. Describe.

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453****10. Firearms***Examples:* Pistols, rifles, shotguns, ammunition, and related equipment☒ No☐ Yes. Describe.**11. Clothes***Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories☐ No☒ Yes. Describe.

Men's clothing - 500
Children's clothing - 500
Women's clothing - 500

\$1,500.00**12. Jewelry***Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver☐ No☒ Yes. Describe.**Wedding ring - 5,000****\$5,000.00****13. Non-farm animals***Examples:* Dogs, cats, birds, horses☐ No☒ Yes. Describe.**Dogs - 50****\$50.00****14. Any other personal and household items you did not already list, including any health aids you did not list**☒ No☐ Yes. Give specific information.**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here****\$11,975.00****Part 4: Describe Your Financial Assets****Do you own or have any legal or equitable interest in any of the following?**

Current value of the portion you own?
Do not deduct secured claims or exemptions.

16. Cash*Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition☐ No☒ Yes

Cash:

\$120.00

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453****17. Deposits of money**

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

☐ No☒ Yes

Institution name:

17.1. Checking account:	Chase Bank Account Number: XXXX	\$17.00
17.2. Checking account:	Chase Bank (1st daughter's account) (Declared since debtor is a signator)	\$0.00
17.3. Checking account:	Chase Bank (2nd daughter's account) (Declared since debtor is a signator)	\$0.00
17.4. Checking account:	PNC Bank	\$505.57

18. Bonds, mutual funds, or publicly traded stocks

Examples: Bond funds, investment accounts with brokerage firms, money market accounts

☒ No☐ Yes

Institution or issuer name:

_____	_____
_____	_____
_____	_____

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture☐ No☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

Craco Inc (No meaningful assets; Not in operation; Approx. creditor claims \$650,000)	100.00%	\$0.00
Moonies Holdings LLC (Holds interest in 2411 N US 281, Marble Falls, TX and lot in Kempner, TX (Approx. combined value \$1,200,000.00; Creditor claims of approx. \$1,250,000.00)(Current value is based on longterm holding valuation)	100.00%	\$15,000.00
Moonies MF LLC (Current assets only leased 2022 Toyota Corrola and leased 2022 Porsche; business not in operation; creditor claims of approx. \$75,000 besides vehicle leases)	100.00%	\$0.00
Ward Ventures, LLC (No meaningful assets - not in operation; creditor claims of approx. \$479,000)	100.00%	\$0.00

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453****20. Government and corporate bonds and other negotiable and non-negotiable instruments**

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.
Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

☒ No

☐ Yes. Give specific
information about
them.....

Issuer name:

_____	_____
_____	_____
_____	_____

21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

☒ No

☐ Yes. List each
account separately.

Type of account:

Institution name:

401(k) or similar plan:

Pension plan:

IRA:

Retirement account:

Keogh:

Additional account:

Additional account:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

☒ No☐ Yes

Institution name or individual:

Electric:

Gas:

Heating oil:

Security deposit on rental unit:

Prepaid rent:

Telephone:

Water:

Rented furniture:

Other:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453**23. **Annuities** (A contract for a periodic payment of money to you, either for life or for a number of years)☒ No☐ Yes Issuer name and description:

24. **Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.**

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No☐ Yes Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

25. **Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**☒ No☐ Yes. Give specific information about them. ...

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26. **Patents, copyrights, trademarks, trade secrets, and other intellectual property***Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements☒ No☐ Yes. Give specific information about them. ...

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27. **Licenses, franchises, and other general intangibles***Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses☒ No☐ Yes. Give specific information about them. ...

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Money or property owed to you?**Current value of the portion you own?**
Do not deduct secured claims or exemptions.28. **Tax refunds owed to you**☒ No☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.

--

Federal:

State:

Local:

Debtor **Cohen, Craig Kellert**Case number (if known) **24-11453****29. Family support***Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement☒ No☐ Yes. Give specific information.

Alimony: _____

Maintenance: _____

Support: _____

Divorce settlement: _____

Property settlement: _____

30. Other amounts someone owes you*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else☒ No☐ Yes. Give specific information.**31. Interests in insurance policies***Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance☐ No☒ Yes. Name the insurance company of each policy and list its value. ...

Company name:

Beneficiary:

Surrender or refund value:

Ameriprise Financial (Term life policy dated 11/15/2006)Children\$1.00State Farm (Homeowner's Policy)Debtor / Shellpoint Mortgage\$1.00**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No☐ Yes. Give specific information.**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment***Examples:* Accidents, employment disputes, insurance claims, or rights to sue☒ No☐ Yes. Describe each claim.**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**☒ No☐ Yes. Describe each claim.

Debtor **Cohen, Craig Kellert**

Case number (if known) **24-11453**

35. **Any financial assets you did not already list**

☒ No

☐ Yes. Give specific information.

36. **Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here**



\$15,644.57

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. **Do you own or have any legal or equitable interest in any business-related property?**

☒ No. Go to Part 6.

☐ Yes. Go to line 38.

Current value of the portion you own?
Do not deduct secured claims or exemptions.

38. **Accounts receivable or commissions you already earned**

☒ No

☐ Yes. Describe.

39. **Office equipment, furnishings, and supplies**

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

☒ No

☐ Yes. Describe.

40. **Machinery, fixtures, equipment, supplies you use in business, and tools of your trade**

☒ No

☐ Yes. Describe.

41. **Inventory**

☒ No

☐ Yes. Describe.

42. **Interests in partnerships or joint ventures**

☒ No

☐ Yes. Describe

Name of entity:

% of ownership:

Debtor **Cohen, Craig Kellert**

Case number (if known) **24-11453**

43. Customer lists, mailing lists, or other compilations

- ☒ No
- ☐ Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?
- ☐ No
- ☐ Yes. Describe.

44. Any business-related property you did not already list

- ☒ No
- ☐ Yes. Give specific information

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here



\$0.00

Part 6:

Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In. If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

- ☒ No. Go to Part 7.
- ☐ Yes. Go to line 47.

Current value of the portion you own?
Do not deduct secured claims or exemptions.

47. Farm animals

Examples: Livestock, poultry, farm-raised fish

- ☒ No
- ☐ Yes

48. Crops—either growing or harvested

- ☒ No
- ☐ Yes. Give specific information.

Debtor **Cohen, Craig Kellert**

Case number (if known) **24-11453**

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

☒ No

☐ Yes

50. Farm and fishing supplies, chemicals, and feed

☒ No

☐ Yes

51. Any farm- and commercial fishing-related property you did not already list

☒ No

☐ Yes. Give specific information.

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here



\$0.00

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

☒ No

☐ Yes. Give specific information.

54. Add the dollar value of all of your entries from Part 7. Write that number here



\$0.00

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2



\$974,298.00

56. Part 2: Total vehicles, line 5

\$12,800.00

57. Part 3: Total personal and household items, line 15

\$11,975.00

58. Part 4: Total financial assets, line 36

\$15,644.57

59. Part 5: Total business-related property, line 45

\$0.00

60. Part 6: Total farm- and fishing-related property, line 52

\$0.00

61. Part 7: Total other property not listed, line 54

+

\$0.00

62. Total personal property. Add lines 56 through 61.

\$40,419.57

Copy personal property total

+

\$40,419.57

Debtor Cohen, Craig Kellert

Case number (if known) 24-11453

63. Total of all property on Schedule A/B. Add line 55 + line 62.	<div>\$1,014,717.57</div>
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Fill in this information to identify your case:

Debtor 1	Craig	Kellert	Cohen
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	Western		District of Texas
Case number (if known)	24-11453		

☐ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
- ☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own Copy the value from <i>Schedule A/B</i>	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
Brief description: 3500 Hamlet Cove Round Rock, TX 78664	\$974,298.00	<input checked="" type="checkbox"/> \$583,703.00	Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002
Line from <i>Schedule A/B</i> : 1.1		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Brief description: 2022 Toyota Corrola Hatchback	\$0.00	<input checked="" type="checkbox"/> \$0.00	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Line from <i>Schedule A/B</i> : 3.1		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

3. Are you claiming a homestead exemption of more than \$189,050?

(Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☐ No
- ☒ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
- ☒ No
- ☐ Yes

Debtor 1

Craig

Kellert

Cohen

Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Brief description: <u>2014 Chevrolet 1500 Silverado</u> Line from Schedule A/B: <u>3.2</u>	<u>\$12,800.00</u>	<input checked="" type="checkbox"/> <u>\$12,800.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)</u>
Brief description: <u>3 Sofas - 500 Loveseat - 200 Stove/range - 500 Entertainment center - 100 Coffee table - 100 4 End tables - 100 Sofa table - 100 Kitchen table and chairs - 200 4 Dressers/nightstands - 100 Bed 1 - 500 Bed 2 - 100 Bed 3 - 100 Bed 4 - 200</u> Line from Schedule A/B: <u>6</u>	<u>\$2,400.00</u>	<input checked="" type="checkbox"/> <u>\$2,400.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</u>
Brief description: <u>Refrigerator - 200 Kitchen devices - 250 Microwave - 100 Washing machine - 300 Clothes dryer - 300 Dishwasher - 50 Dishes/Flatware - 50 China/Silverware - 10 Pots/Pans /Cookware - 50 China cabinet - 100 Lamps/Accessories - 250</u> Line from Schedule A/B: <u>6</u>	<u>\$1,550.00</u>	<input checked="" type="checkbox"/> <u>\$1,550.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</u>

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
Brief description: 4 Televisions - 500 Computer - 200 2 Printers - 100 4 Cellphones - 100	<u>\$900.00</u>	<input checked="" type="checkbox"/> <u>\$900.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</u>
Line from Schedule A/B: <u>7</u>			
Brief description: Books - 25 Family pictures - 50 Art - 500	<u>\$575.00</u>	<input checked="" type="checkbox"/> <u>\$575.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</u>
Line from Schedule A/B: <u>8</u>			
Brief description: Men's clothing - 500 Children's clothing - 500 Women's clothing - 500	<u>\$1,500.00</u>	<input checked="" type="checkbox"/> <u>\$1,500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)</u>
Line from Schedule A/B: <u>11</u>			
Brief description: Wedding ring - 5,000	<u>\$5,000.00</u>	<input checked="" type="checkbox"/> <u>\$5,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)</u>
Line from Schedule A/B: <u>12</u>			
Brief description: Dogs - 50	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(11)</u>
Line from Schedule A/B: <u>13</u>			
Brief description: Ameriprise Financial (Term life policy dated 11/15/2006)	<u>\$1.00</u>	<input checked="" type="checkbox"/> <u>\$1.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Ins. Code §§ 1108.001, 1108.051</u>
Line from Schedule A/B: <u>31</u>			
Brief description: State Farm (Homeowner's Policy)	<u>\$1.00</u>	<input checked="" type="checkbox"/> <u>\$1.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Ins. Code §§ 1108.001, 1108.051</u>
Line from Schedule A/B: <u>31</u>			

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Cohen, Craig Kellert**

CASE NO **24-11453**

CHAPTER **7**

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)

Exemption Totals by Category:

(Values and liens of surrendered property are NOT included in this section)

Scheme Selected: **State**

No.	Category	Gross Property Value	Total Encumbrances	Total Equity	Total Amount Exempt	Total Amount Non-Exempt
1.	Real Estate	\$974,298.00	\$390,595.00	\$583,703.00	\$583,703.00	\$0.00
3.	Motor vehicle	\$12,800.00	\$0.00	\$12,800.00	\$12,800.00	\$0.00
4.	Watercraft, trailers, motors homes, and accessories	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6.	Household goods and furnishings	\$3,950.00	\$0.00	\$3,950.00	\$3,950.00	\$0.00
7.	Electronics	\$900.00	\$0.00	\$900.00	\$900.00	\$0.00
8.	Collectibles of value	\$575.00	\$0.00	\$575.00	\$575.00	\$0.00
9.	Equipment for sports and hobbies	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10.	Firearms	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11.	Clothes	\$1,500.00	\$0.00	\$1,500.00	\$1,500.00	\$0.00
12.	Jewelry	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00
13.	Nonfarm animals	\$50.00	\$0.00	\$50.00	\$50.00	\$0.00
14.	Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16.	Cash	\$120.00	\$0.00	\$120.00	\$0.00	\$120.00
17.	Deposits of money	\$522.57	\$0.00	\$522.57	\$0.00	\$522.57
18.	Bonds, mutual funds, or publicly traded stocks	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
19.	Business Interests, LLC's, Partnerships, Joint Ventures and Nonpublicly traded stock	\$15,000.00	\$0.00	\$15,000.00	\$0.00	\$15,000.00
20.	Bonds and other financial instruments	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
21.	Retirement or pension accounts	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
22.	Security deposits and prepayments	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
23.	Annuities	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
24.	Interest in a qualified education fund, such as an education IRA	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
25.	Trusts, equitable or future interests in property	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Cohen, Craig Kellert**

CASE NO **24-11453**

CHAPTER **7**

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)

Continuation Sheet #1

Exemption Totals by Category:

(Values and liens of surrendered property are NOT included in this section)

Scheme Selected: **State**

No.	Category	Gross Property Value	Total Encumbrances	Total Equity	Total Amount Exempt	Total Amount Non-Exempt
26.	Copyrights, trademarks, websites and other intellectual property	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
27.	Licenses, Franchises, and other general intangibles	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
28.	Tax refunds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
29.	Family support	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
30.	Other amounts owed to the debtor	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
31.	Insurance policies	\$2.00	\$0.00	\$2.00	\$2.00	\$0.00
32.	Interest in property from deceased	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
33.	Claims against third parties	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
34.	All other claims, includes contingent/unliquidated claims, counter claims, and creditor set offs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
35.	Other financial asset	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
38.	Accounts receivable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
39.	Office equipment, furnishings, and supplies	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
40.	Machinery, fixtures and equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
41.	Inventory	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
42.	Interests in partnerships or joint ventures	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
43.	Customer lists	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
44.	Other businessrelated property	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
47.	Farm animals	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
48.	Crops	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
49.	Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
50.	Supplies	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
51.	Other farm or fishing related property	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: Cohen, Craig Kellert

CASE NO 24-11453

CHAPTER 7

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)

Continuation Sheet #2

Exemption Totals by Category:

(Values and liens of surrendered property are NOT included in this section)

Scheme Selected: **State**

No.	Category	Gross Property Value	Total Encumbrances	Total Equity	Total Amount Exempt	Total Amount Non-Exempt
53.	Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTALS:		\$1,014,717.57	\$390,595.00	\$624,122.57	\$608,480.00	\$15,642.57

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Cohen, Craig Kellert**

CASE NO **24-11453**

CHAPTER **7**

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)

Continuation Sheet #3

Surrendered Property:

The following property is to be surrendered by the debtor. Although this property is NOT exempt, it is NOT considered "non-exempt" for purposes of this analysis. The below listed items are to be returned to the lienholder

Property Description	Market Value	Lien	Equity
<u>Real Property</u>			
(None)			
<u>Personal Property</u>			
(None)			
TOTALS:	\$0.00	\$0.00	\$0.00

Non-exempt Property by Item:

The following property, or a portion thereof, is non-exempt.

Property Description	Market Value	Lien	Equity	Non-Exempt Amount
<u>Real Property</u>				
(None)				
<u>Personal Property</u>				
Cash onhand	\$120.00	\$0.00	\$120.00	\$120.00
Chase Bank Checking account Acct. No.: XXXX	\$17.00	\$0.00	\$17.00	\$17.00
PNC Bank Checking account	\$505.57	\$0.00	\$505.57	\$505.57
Moonies Holdings LLC (Holds interest in 2411 N US 281, Marble Falls, TX and lot in Kempner, TX (Approx. combined value \$1,200,000.00; Creditor claims of approx. \$1,250,000.00)(Current value is based on longterm holding valuation)	\$15,000.00	\$0.00	\$15,000.00	\$15,000.00
TOTALS:	\$1,014,717.57	\$390,595.00	\$624,122.57	\$15,642.57

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Cohen, Craig Kellert**

CASE NO **24-11453**

CHAPTER **7**

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)

Continuation Sheet #4

Summary	
A. Gross Property Value (not including surrendered property)	\$1,014,717.57
B. Gross Property Value of Surrendered Property	\$0.00
C. Total Gross Property Value (A+B)	\$1,014,717.57
D. Gross Amount of Encumbrances (not including surrendered property)	\$390,595.00
E. Gross Amount of Encumbrances on Surrendered Property	\$0.00
F. Total Gross Encumbrances (D+E)	\$390,595.00
G. Total Equity (not including surrendered property) / (A-D)	\$624,122.57
H. Total Equity in surrendered items (B-E)	\$0.00
I. Total Equity (C-F)	\$624,122.57
J. Total Exemptions Claimed	\$608,480.00
K. Total Non-Exempt Property Remaining (G-J)	\$15,642.57

Fill in this information to identify your case:

Debtor 1	Craig	Kellert	Cohen
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	Western		District of Texas
Case number (if known)	24-11453		

☐ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2.	List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
2.1	Harvest Small Business Finance, LLC Creditor's Name 24422 Avenida de la Carlota Ste 400 Number Street Laguna Hills, CA 92653 City State ZIP Code Who owes the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt Date debt was incurred _____ Last 4 digits of account number 8 2 0 1 Remarks: 2411 N US 281, Marble Falls, TX (Property owned by Moonies Holdings LLC)	Describe the property that secures the claim: \$948,370.94 As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____	\$0.00	\$948,370.94
Add the dollar value of your entries in Column A on this page. Write that number here:		\$948,370.94		

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 1:		Column A	Column B	Column C
Additional Page		Amount of claim	Value of collateral that supports this claim	Unsecured portion
After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.		Do not deduct the value of collateral.		If any
2.2	Pawnee Leasing Corporation Describe the property that secures the claim: Creditor's Name C/o Padfield & Stout, L.L.P. 100 Throckmorton St Ste 700 Number Street Fort Worth, TX 76102 City State ZIP Code Who owes the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt Date debt was incurred 08/16/2024 Last 4 digits of account number _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Nature of lien. Check all that apply. <input type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input checked="" type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____	\$74,515.83	\$0.00	\$74,515.83
2.3	RANDOLPH BROOK FED CR Describe the property that secures the claim: Creditor's Name PO BOX 2097 Number Street UNIVERSAL CITY, TX 78148 City State ZIP Code Who owes the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt Date debt was incurred 8/15/2018 Last 4 digits of account number 2 5 1 0 As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____	\$86,295.00	\$974,298.00	\$0.00
Add the dollar value of your entries in Column A on this page. Write that number here:		\$160,810.83		
If this is the last page of your form, add the dollar value totals from all pages. Write that number here:				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 1:		Column A	Column B	Column C	
Additional Page		Amount of claim	Value of collateral that supports this claim	Unsecured portion	
After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.		Do not deduct the value of collateral.		If any	
2.4	Shellpoint Mortgage Creditor's Name PO Box 10826 Number Street Greenville, SC 29603 City State ZIP Code Who owes the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt Date debt was incurred 2005 Last 4 digits of account number 2 8 7 6	Describe the property that secures the claim: 3500 Hamlet Cove Round Rock, TX 78664 As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____	\$304,300.00	\$974,298.00	\$0.00
2.5	TOYOTA FINANCIAL SER Creditor's Name PO BOX 9786 Number Street CEDAR RAPIDS, IA 52409 City State ZIP Code Who owes the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt Date debt was incurred 7/23/2022 Last 4 digits of account number 0 0 0 1	Describe the property that secures the claim: 2022 Toyota Corrola Hatchback As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) AutoLoan	\$4,793.00	\$0.00	\$4,793.00
Add the dollar value of your entries in Column A on this page. Write that number here:		\$309,093.00			
If this is the last page of your form, add the dollar value totals from all pages. Write that number here:					

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 1:

Additional Page

After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Column C

Unsecured portion

If any

2.6**U.S. Small Business****Administration**

Creditor's Name

CESC - Covid EIDL Service Center**14925 Kingsport Rd**

Number Street

Fort Worth, TX 76155

City State ZIP Code

Who owes the debt? Check one.

☐ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☒ At least one of the debtors and another☐ Check if this claim relates to a community debt

Date debt was incurred

Describe the property that secures the claim:

\$692,125.27**\$0.00****\$692,125.27****Craco Inc (No meaningful assets; Not in operation; Approx. creditor claims \$650,000)**

As of the date you file, the claim is: Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)☐ Statutory lien (such as tax lien, mechanic's lien)☐ Judgment lien from a lawsuit☐ Other (including a right to offset)**Debt Claim - SBA IEDL Loan**

Last 4 digits of account number

7 4 0 0

Remarks: Secured by all assets of CraCo, Inc.

2.7**U.S. Small Business****Administration**

Creditor's Name

CESC - Covid EIDL Service Center**14925 Kingsport Rd**

Number Street

Fort Worth, TX 76155

City State ZIP Code

Who owes the debt? Check one.

☐ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☒ At least one of the debtors and another☐ Check if this claim relates to a community debt

Date debt was incurred

Describe the property that secures the claim:

\$53,700.00**\$0.00****\$53,700.00****Ward Ventures, LLC (No meaningful assets - not in operation; creditor claims of approx. \$479,000)**

As of the date you file, the claim is: Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)☐ Statutory lien (such as tax lien, mechanic's lien)☐ Judgment lien from a lawsuit☐ Other (including a right to offset)

Last 4 digits of account number

7 4 0 6

Remarks: No personal guaranty

Add the dollar value of your entries in Column A on this page. Write that number here:

\$745,825.27

If this is the last page of your form, add the dollar value totals from all pages. Write that number here:

\$2,164,100.04

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

1. U.S. Small Business Administration

Name

Little Rock Servicing Center**2120 Riverfront Drive, Suite 100**

Number Street

Little Rock, AR 72202

City State ZIP Code

On which line in Part 1 did you enter the creditor? **2.1**

Last 4 digits of account number _ _ _ _

2. U.S. Small Business Administration

Name

Little Rock Servicing Center**2120 Riverfront Drive, Suite 100**

Number Street

Little Rock, AR 72202

City State ZIP Code

On which line in Part 1 did you enter the creditor? **2.6**

Last 4 digits of account number _ _ _ _

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western</u>		District of <u>Texas</u>
Case number (if known)	<u>24-11453</u>		

☐ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Have Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

- ☒ No. Go to Part 2.
☐ Yes.

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
☒ Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

		Total claim	
4.1	American Arbitration Association	Last 4 digits of account number	<u>3 9 9 3</u> \$675.00
Nonpriority Creditor's Name		When was the debt incurred?	<u>08/22/2024</u>
<u>1301 Atwood Ave</u>			
Number	Street		
<u>Johnston, RI 02919</u>			
City	State	ZIP Code	
Who incurred the debt? Check one.			
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
As of the date you file, the claim is: Check all that apply.			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Type of NONPRIORITY unsecured claim:			
<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Debt Claim - Arbitration Fee re Web Bank</u>			

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.2	CAPITAL ONE BANK USA	Last 4 digits of account number <u>2 9 4 6</u>	\$26,311.00
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Nonpriority Creditor's Name

PO BOX 31293

When was the debt incurred?

5/1/2021

Number

Street

As of the date you file, the claim is: Check all that apply.

SALT LAKE CITY, UT 84131☐ Contingent☐ Unliquidated☐ Disputed

City

State

ZIP Code

Who incurred the debt? Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ Check if this claim is for a community debt

Type of NONPRIORITY unsecured claim:

☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify BusinessCreditCard

Is the claim subject to offset?

☒ No☐ Yes

4.3	Citizens Bank	Last 4 digits of account number <u>3 1 8 7</u>	\$1,298.48
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Nonpriority Creditor's Name

PO Box Box 2360

When was the debt incurred?

Number

Street

As of the date you file, the claim is: Check all that apply.

Omaha, NE 68103☐ Contingent☐ Unliquidated☒ Disputed

City

State

ZIP Code

Who incurred the debt? Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ Check if this claim is for a community debt

Type of NONPRIORITY unsecured claim:

☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify Debt Claim Vivint Business Equipment

Is the claim subject to offset?

☒ No☐ Yes

Remarks: Camera equipment

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.4	CITIZENS PAY CREDIT LI	Last 4 digits of account number	<u>3</u> <u>1</u> <u>8</u> <u>7</u>	\$1,231.00
Nonpriority Creditor's Name		When was the debt incurred?		
1 CITIZENS BANK WAY		<u>12/26/2022</u>		
Number Street		As of the date you file, the claim is: Check all that apply.		
JOHNSTON, RI 02919		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
City State ZIP Code		Type of NONPRIORITY unsecured claim:		
Who incurred the debt? Check one.		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>LineOfCredit</u>		
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
4.5	City of Leander	Last 4 digits of account number	<u>0</u> <u>1</u> <u>7</u> <u>3</u>	\$610.00
Nonpriority Creditor's Name		When was the debt incurred?		
Attn: Alarm Program				
PO Box 141477		As of the date you file, the claim is: Check all that apply.		
Number Street		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Irving, TX 75014		Type of NONPRIORITY unsecured claim:		
City State ZIP Code		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Business Alarm Fees</u>		
Who incurred the debt? Check one.				
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.6	ERC Specialists, LLC	Last 4 digits of account number	<u>9</u> <u>6</u> <u>1</u> <u>4</u>	\$30,876.00
Nonpriority Creditor's Name		When was the debt incurred?		
560 E Timpanogos Circle				
Number Street		As of the date you file, the claim is: Check all that apply.		
Orem, UT 84097		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
City State ZIP Code		Type of NONPRIORITY unsecured claim:		
Who incurred the debt? Check one.		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Debt Claim</u>		
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
4.7	JPMCB CARD SERVICES	Last 4 digits of account number	<u>6</u> <u>4</u> <u>4</u> <u>1</u>	\$93,663.00
Nonpriority Creditor's Name		When was the debt incurred?		
PO BOX 15369		<u>10/3/2018</u>		
Number Street		As of the date you file, the claim is: Check all that apply.		
WILMINGTON, DE 19850		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
City State ZIP Code		Type of NONPRIORITY unsecured claim:		
Who incurred the debt? Check one.		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>FlexibleSpendingCreditCard</u>		
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.8	JPMCB CARD SERVICES	Last 4 digits of account number	<u>2 0 2 5</u>	\$4,743.00
Nonpriority Creditor's Name		When was the debt incurred?		
PO BOX 15369		<u>1/5/2017</u>		
Number Street		As of the date you file, the claim is: Check all that apply.		
WILMINGTON, DE 19850		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
City State ZIP Code		Type of NONPRIORITY unsecured claim:		
Who incurred the debt? Check one.		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>FlexibleSpendingCreditCard</u>		
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
4.9	National Funding Inc.	Last 4 digits of account number	_____	\$181,433.53
Nonpriority Creditor's Name		When was the debt incurred?		
4380 La Jolla Village Dr		_____		
Number Street		As of the date you file, the claim is: Check all that apply.		
San Diego, CA 92122		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
City State ZIP Code		Type of NONPRIORITY unsecured claim:		
Who incurred the debt? Check one.		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Judgment Claim</u>		
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.10	PEAC Solutions	Last 4 digits of account number	<u>2</u> <u>8</u> <u>4</u> <u>9</u>	\$7,494.95
Nonpriority Creditor's Name		When was the debt incurred? _____		
Marlin Leasing Servicing				
PO Box 13604		As of the date you file, the claim is: Check all that apply.		
Number Street		<input type="checkbox"/> Contingent		
Philadelphia, PA 19101		<input type="checkbox"/> Unliquidated		
City	State	ZIP Code	<input type="checkbox"/> Disputed	
Who incurred the debt? Check one.		Type of NONPRIORITY unsecured claim:		
<input type="checkbox"/> Debtor 1 only		<input type="checkbox"/> Student loans		
<input type="checkbox"/> Debtor 2 only		<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims		
<input type="checkbox"/> Debtor 1 and Debtor 2 only		<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts		
<input checked="" type="checkbox"/> At least one of the debtors and another		<input checked="" type="checkbox"/> Other. Specify <u>Debt Claim</u>		
<input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
4.11	Restaurant Realty Group LLC	Last 4 digits of account number	_____	\$159,000.00
Nonpriority Creditor's Name		When was the debt incurred? <u>08/19/2024</u>		
C/o Griffin Purnell LLC				
1919 San Pedro Ave		As of the date you file, the claim is: Check all that apply.		
Number Street		<input type="checkbox"/> Contingent		
San Antonio, TX 78212		<input type="checkbox"/> Unliquidated		
City	State	ZIP Code	<input checked="" type="checkbox"/> Disputed	
Who incurred the debt? Check one.		Type of NONPRIORITY unsecured claim:		
<input type="checkbox"/> Debtor 1 only		<input type="checkbox"/> Student loans		
<input type="checkbox"/> Debtor 2 only		<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims		
<input type="checkbox"/> Debtor 1 and Debtor 2 only		<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts		
<input checked="" type="checkbox"/> At least one of the debtors and another		<input checked="" type="checkbox"/> Other. Specify <u>Judgment Claim</u>		
<input checked="" type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.12	Stuart Ward and Keris Ward	Last 4 digits of account number	<u>x</u> <u>x</u> <u>x</u> <u>x</u>	\$318,998.00
Nonpriority Creditor's Name		When was the debt incurred? _____		
C/o Brian Guesquierre				
4315 Airport Blvd		As of the date you file, the claim is: Check all that apply.		
Number Street		<input type="checkbox"/> Contingent		
Austin, TX 78722		<input type="checkbox"/> Unliquidated		
City State ZIP Code		<input type="checkbox"/> Disputed		
Who incurred the debt? Check one.		Type of NONPRIORITY unsecured claim:		
<input type="checkbox"/> Debtor 1 only		<input type="checkbox"/> Student loans		
<input type="checkbox"/> Debtor 2 only		<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims		
<input type="checkbox"/> Debtor 1 and Debtor 2 only		<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts		
<input checked="" type="checkbox"/> At least one of the debtors and another		<input checked="" type="checkbox"/> Other. Specify <u>Debt Claim - Business</u>		
<input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
4.13	SYNCB	Last 4 digits of account number	<u>7</u> <u>9</u> <u>1</u> <u>3</u>	\$9,513.00
Nonpriority Creditor's Name		When was the debt incurred? <u>3/27/2016</u>		
PO BOX 965005				
Number Street		As of the date you file, the claim is: Check all that apply.		
ORLANDO, FL 32896		<input type="checkbox"/> Contingent		
City State ZIP Code		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
Who incurred the debt? Check one.		Type of NONPRIORITY unsecured claim:		
<input checked="" type="checkbox"/> Debtor 1 only		<input type="checkbox"/> Student loans		
<input type="checkbox"/> Debtor 2 only		<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims		
<input type="checkbox"/> Debtor 1 and Debtor 2 only		<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts		
<input type="checkbox"/> At least one of the debtors and another		<input checked="" type="checkbox"/> Other. Specify <u>CreditCard - Sams Club</u>		
<input type="checkbox"/> Check if this claim is for a community debt				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.14	The Hartford	Last 4 digits of account number	<u>8</u> <u>5</u> <u>2</u> <u>7</u>	\$4,403.00
Nonpriority Creditor's Name		When was the debt incurred? _____		
Twin City Fire Insurance Company				
301 Woods Park Dr		As of the date you file, the claim is: Check all that apply.		
Number	Street	<input type="checkbox"/> Contingent		
Clinton, NY 13323		<input type="checkbox"/> Unliquidated		
City	State	ZIP Code	<input type="checkbox"/> Disputed	
Who incurred the debt? Check one.				
<input type="checkbox"/> Debtor 1 only				
<input type="checkbox"/> Debtor 2 only				
<input type="checkbox"/> Debtor 1 and Debtor 2 only				
<input checked="" type="checkbox"/> At least one of the debtors and another				
<input type="checkbox"/> Check if this claim is for a community debt				
Type of NONPRIORITY unsecured claim:				
<input type="checkbox"/> Student loans				
<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims				
<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts				
<input checked="" type="checkbox"/> Other. Specify <u>Commercial Insurance Policy</u>				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
4.15	Vivint, Inc.	Last 4 digits of account number	<u>8</u> <u>7</u> <u>4</u> <u>9</u>	\$725.51
Nonpriority Creditor's Name		When was the debt incurred? _____		
62992 Collections Drive				
Number	Street	As of the date you file, the claim is: Check all that apply.		
Chicago, IL 60693		<input type="checkbox"/> Contingent		
City	State	ZIP Code	<input type="checkbox"/> Unliquidated	
<input checked="" type="checkbox"/> Disputed				
Who incurred the debt? Check one.				
<input type="checkbox"/> Debtor 1 only				
<input type="checkbox"/> Debtor 2 only				
<input type="checkbox"/> Debtor 1 and Debtor 2 only				
<input checked="" type="checkbox"/> At least one of the debtors and another				
<input type="checkbox"/> Check if this claim is for a community debt				
Type of NONPRIORITY unsecured claim:				
<input type="checkbox"/> Student loans				
<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims				
<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts				
<input checked="" type="checkbox"/> Other. Specify <u>Business debt</u>				
Is the claim subject to offset?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.4, followed by 4.5, and so forth.

Total claim

4.16	WebBank Nonpriority Creditor's Name Bill Me Later Inc 2211 North First Street Number Street San Jose, CA 95131 City State ZIP Code	Last 4 digits of account number _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Debt Claim</u>	\$99,823.18
Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
4.17	Whitestone Quinlan Crossing LLC Nonpriority Creditor's Name Attn: Legal Department 2600 South Gessner Rd Ste 500 Number Street Houston, TX 77063 City State ZIP Code	Last 4 digits of account number _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Broken Commercial Lease - Guarator</u>	\$60,000.00
Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Remarks: 5145 N FM 620 Ste C, Austin, Texas			

Debtor 1 Craig Kellert Cohen Case number (if known) 24-11453
 First Name Middle Name Last Name

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

1. Restaurant Realty Group On which entry in Part 1 or Part 2 did you list the original creditor?
 Name _____ Line 4.11 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims
C/o Adam Smith ☒ Part 2: Creditors with Nonpriority Unsecured Claims
16002 Huebner Bluff Last 4 digits of account number _____
 Number Street
San Antonio, TX 78248
 City State ZIP Code

2. FirstSource Advantage On which entry in Part 1 or Part 2 did you list the original creditor?
 Name _____ Line 4.15 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims
205 Bryant Woods South ☒ Part 2: Creditors with Nonpriority Unsecured Claims
 Number Street
 Last 4 digits of account number _____
Amherst, NY 14228
 City State ZIP Code

3. Foley & Lardner LLP On which entry in Part 1 or Part 2 did you list the original creditor?
 Name _____ Line 4.16 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims
321 N Clark St Ste 3000 ☒ Part 2: Creditors with Nonpriority Unsecured Claims
 Number Street
 Last 4 digits of account number _____
Chicago, IL 60654
 City State ZIP Code

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. § 159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. <u>\$0.00</u>
	6b. Taxes and certain other debts you owe the government	6b. <u>\$0.00</u>
	6c. Claims for death or personal injury while you were intoxicated	6c. <u>\$0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + <u>\$0.00</u>
	6e. Total. Add lines 6a through 6d.	6e. <u>\$0.00</u>
		Total claim
Total claims from Part 2	6f. Student loans	6f. <u>\$0.00</u>
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. <u>\$0.00</u>
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. <u>\$0.00</u>
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + <u>\$1,000,798.65</u>
	6j. Total. Add lines 6f through 6i.	6j. <u>\$1,000,798.65</u>

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	<u> </u>	<u> </u>	<u> </u>
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

☐ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

	Person or company with whom you have the contract or lease	State what the contract or lease is for
2.1	Apptive Pest Control Name 251 W Riverpark Dr #100 Number Street Provo, UT 84604 City State ZIP Code	Pest Control Service Contract to be ASSUMED
2.2	AT&T Name 2270 Lakeside Blvd, 7th Floor Number Street Richardson, TX 75082 City State ZIP Code	Cellphone and Service Contract to be ASSUMED
2.3	Vivint Name 62992 Collections Drive Number Street Chicago, IL 60693 City State ZIP Code	Home monitoring Contract to be ASSUMED
2.4	 Name Number Street City State ZIP Code	

Fill in this information to identify your case:

Debtor 1	Craig	Kellert	Cohen
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	Western		District of Texas
Case number (if known)	24-11453		

☐ Check if this is an amended filing

Official Form 106H

Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

☐ No
☒ Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

☐ No. Go to line 3.
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?

☐ No

☒ Yes. In which community state or territory did you live? **Texas**. Fill in the name and current address of that person.

Maria Ybarra

Name of your spouse, former spouse, or legal equivalent

3500 Hamlet Cove

Number Street

Round Rock, TX 78664

City State ZIP Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1 **Craco, Inc.**

Name

3500 Hamlet Cove

Number Street

Round Rock, TX 78664

City State ZIP Code

☒ Schedule D, line **2.6**

☒ Schedule E/F, line **4.12, 4.14, 4.17**

☐ Schedule G, line _____

3.2 **Moonies Holdings LLC**

Name

3500 Hamlet Cove

Number Street

Round Rock, TX 78664

City State ZIP Code

☒ Schedule D, line **2.1**

☒ Schedule E/F, line **4.11**

☐ Schedule G, line _____

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**
 First Name Middle Name Last Name

Additional Page to List More Codebtors

Column 1: Your codebtor		Column 2: The creditor to whom you owe the debt
		Check all schedules that apply:
3.3	Moonies MF, LLC Name 3500 Hamlet Cove Number Street Round Rock, TX 78664 City State ZIP Code	<input checked="" type="checkbox"/> Schedule D, line 2.7 <input checked="" type="checkbox"/> Schedule E/F, line 4.5, 4.9, 4.12, 4.15, 4.16, 4.17 <input type="checkbox"/> Schedule G, line _____
3.4	Sydney Cohen Name 3500 Hamlet Cv Number Street Round Rock, TX 78664 City State ZIP Code	<input checked="" type="checkbox"/> Schedule D, line 2.5 <input type="checkbox"/> Schedule E/F, line _____ <input type="checkbox"/> Schedule G, line _____
3.5	Ward Ventures, LLC Name C/O Craig Cohen 3500 Hamlet Cove Number Street Round Rock, TX 78664 City State ZIP Code	<input type="checkbox"/> Schedule D, line _____ <input checked="" type="checkbox"/> Schedule E/F, line 4.6, 4.10, 4.12, 4.16 <input type="checkbox"/> Schedule G, line _____

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status

☐ Employed ☒ Not Employed

Occupation

Business owner and Restaurant manager

Employer's name

Employer's address

Number Street

City State Zip Code

How long employed there? _____

Debtor 2 or non-filing spouse

☐ Employed ☒ Not Employed

City State Zip Code

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

2. List monthly gross wages, salary, and commissions (before all payroll deductions.) If not paid monthly, calculate what the monthly wage would be.

2. \$0.00 \$0.00

3. Estimate and list monthly overtime pay.

3. + \$0.00 + \$0.00

4. Calculate gross income. Add line 2 + line 3.

4. \$0.00 \$0.00

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

		For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here.....→	4.	\$0.00	\$0.00
5. List all payroll deductions:			
5a. Tax, Medicare, and Social Security deductions	5a.	\$0.00	\$0.00
5b. Mandatory contributions for retirement plans	5b.	\$0.00	\$0.00
5c. Voluntary contributions for retirement plans	5c.	\$0.00	\$0.00
5d. Required repayments of retirement fund loans	5d.	\$0.00	\$0.00
5e. Insurance	5e.	\$0.00	\$0.00
5f. Domestic support obligations	5f.	\$0.00	\$0.00
5g. Union dues	5g.	\$0.00	\$0.00
5h. Other deductions. Specify: _____	5h. +	\$0.00	\$0.00
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6.	\$0.00	\$0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7.	\$0.00	\$0.00
8. List all other income regularly received:			
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a.	\$0.00	\$0.00
8b. Interest and dividends	8b.	\$0.00	\$0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c.	\$0.00	\$0.00
8d. Unemployment compensation	8d.	\$0.00	\$0.00
8e. Social Security	8e.	\$0.00	\$0.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f.	\$0.00	\$0.00
8g. Pension or retirement income	8g.	\$0.00	\$0.00
8h. Other monthly income. Specify: _____	8h. +	\$0.00	\$0.00
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9.	\$0.00	\$0.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse	10.	\$0.00	\$0.00
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____	11. +	\$0.00	\$0.00
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Your Assets and Liabilities and Certain Statistical Information, if it applies	12.	\$0.00	\$0.00
Combined monthly income			
13. Do you expect an increase or decrease within the year after you file this form?			
<input type="checkbox"/> No.			
<input checked="" type="checkbox"/> Yes. Explain:	Debtor is seeking new employment and anticipates a change in income.		

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, *Expenses for Separate Household of Debtor 2*.

2. Do you have dependents?

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

- ☐ No
- ☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Child

17

☐ No. ☒ Yes.

☐ No. ☐ Yes.

☐ No. ☐ Yes.

☐ No. ☐ Yes.

☐ No. ☐ Yes.

3. Do your expenses include expenses of people other than yourself and your dependents?

- ☒ No
- ☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$3,457.72

If not included in line 4:

- 4a. Real estate taxes
- 4b. Property, homeowner's, or renter's insurance
- 4c. Home maintenance, repair, and upkeep expenses
- 4d. Homeowner's association or condominium dues

4a. \$0.00

4b. \$0.00

4c. \$100.00

4d. \$50.00

Debtor 1 Craig Kellert Cohen
 First Name Middle Name Last Name

Case number (if known) 24-11453

		Your expenses
5.	Additional mortgage payments for your residence , such as home equity loans	5. <u>\$719.00</u>
6.	Utilities:	
6a.	Electricity, heat, natural gas	6a. <u>\$250.00</u>
6b.	Water, sewer, garbage collection	6b. <u>\$60.00</u>
6c.	Telephone, cell phone, Internet, satellite, and cable services	6c. <u>\$350.00</u>
6d.	Other. Specify: _____	6d. <u>\$0.00</u>
7.	Food and housekeeping supplies	7. <u>\$700.00</u>
8.	Childcare and children's education costs	8. <u>\$0.00</u>
9.	Clothing, laundry, and dry cleaning	9. <u>\$0.00</u>
10.	Personal care products and services	10. <u>\$0.00</u>
11.	Medical and dental expenses	11. <u>\$50.00</u>
12.	Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. <u>\$350.00</u>
13.	Entertainment, clubs, recreation, newspapers, magazines, and books	13. <u>\$100.00</u>
14.	Charitable contributions and religious donations	14. <u>\$0.00</u>
15.	Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a.	Life insurance	15a. <u>\$250.00</u>
15b.	Health insurance	15b. <u>\$425.00</u>
15c.	Vehicle insurance	15c. <u>\$500.00</u>
15d.	Other insurance. Specify: _____	15d. <u>\$0.00</u>
16.	Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. <u>\$0.00</u>
17.	Installment or lease payments:	
17a.	Car payments for Vehicle 1	17a. <u>\$0.00</u>
17b.	Car payments for Vehicle 2	17b. <u>\$0.00</u>
17c.	Other. Specify: <u>Pest Control</u>	17c. <u>\$65.00</u>
17d.	Other. Specify: <u>Home monitoring</u>	17d. <u>\$25.00</u>
18.	Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18. <u>\$0.00</u>
19.	Other payments you make to support others who do not live with you. Specify: _____	19. <u>\$0.00</u>
20.	Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.	
20a.	Mortgages on other property	20a. <u>\$0.00</u>
20b.	Real estate taxes	20b. <u>\$0.00</u>
20c.	Property, homeowner's, or renter's insurance	20c. <u>\$0.00</u>
20d.	Maintenance, repair, and upkeep expenses	20d. <u>\$0.00</u>
20e.	Homeowner's association or condominium dues	20e. <u>\$0.00</u>

Debtor 1	Craig	Kellert	Cohen	Case number (if known) 24-11453
	<small>First Name</small>	<small>Middle Name</small>	<small>Last Name</small>	

21. Other. Specify: Pet Supplies

21. + \$50.00

22. Calculate your monthly expenses.

22a. Add lines 4 through 21.

22a. \$7,501.72

22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2

22b. \$0.00

22c. Add line 22a and 22b. The result is your monthly expenses.

22c. \$7,501.72

23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from *Schedule I*.

23a. \$0.00

23b. Copy your monthly expenses from line 22c above.

23b. - \$7,501.72

23c. Subtract your monthly expenses from your monthly income.

The result is your *monthly net income*.

23c. (\$7,501.72)

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

☐ No.

☒ Yes.

Debtor's expenses are on a reduced amount based on income limitations and once debtor is gainfully employed, his household expenses will increase to the reasonable and necessary amounts.

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

☐ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

- ☒ No
- ☐ Yes. Name of person _____ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)*.

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Craig Kellert Cohen
Craig Kellert Cohen, Debtor 1

Date 12/06/2024
MM/ DD/ YYYY

Fill in this information to identify your case:

Debtor 1	Craig	Kellert	Cohen
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	Western District of Texas		
Case number (if known)	24-11453		

☐ Check if this is an amended filing

Official Form 108

Statement of Intention for Individuals Filing Under Chapter 7

12/15

If you are an individual filing under chapter 7, you must fill out this form if:

- creditors have claims secured by your property, or
- you have leased personal property and the lease has not expired.

You must file this form with the court within 30 days after you file your bankruptcy petition or by the date set for the meeting of creditors, whichever is earlier, unless the court extends the time for cause. You must also send copies to the creditors and lessors you list on the form.

If two married people are filing together in a joint case, both are equally responsible for supplying correct information. Both debtors must sign and date the form.

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known).

Part 1: List Your Creditors Who Have Secured Claims

1. For any creditors that you listed in Part 1 of *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 106D), fill in the information below.

Identify the creditor and the property that is collateral	What do you intend to do with the property that secures a debt?	Did you claim the property as exempt on Schedule C?
Creditor's name: Pawnee Leasing Corporation Description of property securing debt:	<input type="checkbox"/> Surrender the property. <input type="checkbox"/> Retain the property and redeem it. <input type="checkbox"/> Retain the property and enter into a <i>Reaffirmation Agreement</i> . <input checked="" type="checkbox"/> Retain the property and [explain]:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Creditor's name: Harvest Small Business Finance, LLC Description of property securing debt:	<input type="checkbox"/> Surrender the property. <input type="checkbox"/> Retain the property and redeem it. <input type="checkbox"/> Retain the property and enter into a <i>Reaffirmation Agreement</i> . <input checked="" type="checkbox"/> Retain the property and [explain]:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor 1

Craig

Kellert

Cohen

First Name

Middle Name

Last Name

Case number (if known) **24-11453**

Additional Page for Part 1

Creditor's
name:

RANDOLPH BROOK FED CR

Description of
property
securing debt:

**3500 Hamlet Cove Round Rock, TX
78664**

☐ Surrender the property.

☐ No

☐ Retain the property and redeem it.

☒ Yes

☐ Retain the property and enter into a
Reaffirmation Agreement.

☒ Retain the property and [explain]:
Pay Pursuant to the Contract

Creditor's
name:

TOYOTA FINANCIAL SER

Description of
property
securing debt:

2022 Toyota Corrola Hatchback

☐ Surrender the property.

☒ No

☐ Retain the property and redeem it.

☐ Yes

☐ Retain the property and enter into a
Reaffirmation Agreement.

☒ Retain the property and [explain]:
Pay Pursuant to the Contract

Creditor's
name:

Shellpoint Mortgage

Description of
property
securing debt:

**3500 Hamlet Cove Round Rock, TX
78664**

☐ Surrender the property.

☐ No

☐ Retain the property and redeem it.

☒ Yes

☐ Retain the property and enter into a
Reaffirmation Agreement.

☒ Retain the property and [explain]:
Pay Pursuant to the Contract

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**

First Name Middle Name Last Name

Part 2: List Your Unexpired Personal Property Leases

For any unexpired personal property lease that you listed in *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G), fill in the information below. Do not list real estate leases. *Unexpired leases* are leases that are still in effect; the lease period has not yet ended. You may assume an unexpired personal property lease if the trustee does not assume it. 11 U.S.C. § 365(p)(2).

Describe your unexpired personal property leases	Will the lease be assumed?
--	----------------------------

Lessor's name: AT&T	<input type="checkbox"/> No
	<input checked="" type="checkbox"/> Yes

Description of leased property: Cellphone and Service	
---	--

Lessor's name: Vivint	<input type="checkbox"/> No
	<input checked="" type="checkbox"/> Yes

Description of leased property: Home monitoring	
---	--

Lessor's name: Aptive Pest Control	<input type="checkbox"/> No
	<input checked="" type="checkbox"/> Yes

Description of leased property: Pest Control Service	
--	--

Lessor's name:	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

Description of leased property:	
---------------------------------	--

Lessor's name:	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

Description of leased property:	
---------------------------------	--

Lessor's name:	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

Description of leased property:	
---------------------------------	--

Lessor's name:	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

Description of leased property:	
---------------------------------	--

Part 3: Sign Below

Under penalty of perjury, I declare that I have indicated my intention about any property of my estate that secures a debt and any personal property that is subject to an unexpired lease.

X /s/ Craig Kellert Cohen
Signature of Debtor 1

Date 12/06/2024
MM/ DD/ YYYY

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Texas

In re Cohen, Craig Kellert

Case No. 24-11453

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$3,600.00

Prior to the filing of this statement I have received \$3,600.00

Balance Due \$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation in: adversary matters, more than 1 Section 341 meeting, redemptions, motions, responses to objections or motions, 2004 examinations, audits, conversion to another bankruptcy chapter, more than 2 reaffirmation agreements.

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/06/2024

Date

/s/ S. Jason Gallini

S. Jason Gallini

Signature of Attorney

Bar Number: 24044887

The Gallini Firm, PLLC

PO Box 1283

Round Rock, TX 78680

Phone: (512) 238-8883

The Gallini Firm, PLLC

Name of law firm

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

☐ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before

1. What is your current marital status?

- ☒ Married
- ☐ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☒ No
- ☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1:	Dates Debtor 1 lived there	Debtor 2:	Dates Debtor 2 lived there
<input type="checkbox"/> Same as Debtor 1		<input type="checkbox"/> Same as Debtor 1	
Number Street _____ _____ City State ZIP Code	From _____ To _____	Number Street _____ _____ City State ZIP Code	From _____ To _____
<input type="checkbox"/> Same as Debtor 1		<input type="checkbox"/> Same as Debtor 1	
Number Street _____ _____ City State ZIP Code	From _____ To _____	Number Street _____ _____ City State ZIP Code	From _____ To _____

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☐ No
- ☒ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**

First Name Middle Name Last Name

Part 2: Explain the Sources of Your Income**4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.

If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

☐ No☒ Yes. Fill in the details.

	Debtor 1	Debtor 2
	Sources of income Check all that apply.	Gross Income (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$1,000.00 <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
For last calendar year: (January 1 to December 31, <u>2023</u>) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$27,200.00 <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
For the calendar year before that: (January 1 to December 31, <u>2022</u>) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$28,100.00 <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business

5. Did you receive any other income during this year or the two previous calendar years?Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.☐ No☒ Yes. Fill in the details.

	Debtor 1	Debtor 2
	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	<u>Unemployment</u>	<u>\$7,344.00</u>
For last calendar year: (January 1 to December 31, <u>2023</u>) YYYY		
For the calendar year before that: (January 1 to December 31, <u>2022</u>) YYYY		

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy**6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ **No.** **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$7,575* or more?

☐ No. Go to line 7.

- ☒ **Yes.** List below each creditor to whom you paid a total of \$7,575* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ **Yes.** **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☐ No. Go to line 7.

- ☐ **Yes.** List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
Shellpoint Mortgage Creditor's Name	<u>09/2024</u>	<u>\$10,500.00</u>	<u>\$304,300.00</u>	<input checked="" type="checkbox"/> Mortgage
PO Box 10826 Number Street	<u>10/2024</u>			<input type="checkbox"/> Car
Greenville, SC 29603 City State ZIP Code	<u>10/2024</u>			<input type="checkbox"/> Credit card
				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Other _____
Randolph-Brooks Federal Credit Union Creditor's Name	<u>09/2024</u>	<u>\$2,157.00</u>	<u>\$86,295.00</u>	<input checked="" type="checkbox"/> Mortgage
Attn: Bankruptcy	<u>10/2024</u>			<input type="checkbox"/> Car
PO Box 2097 Number Street	<u>11/2024</u>			<input type="checkbox"/> Credit card
Universal City, TX 78148 City State ZIP Code				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Other _____
Toyota Financial Creditor's Name	<u>09/2024</u>	<u>\$1,250.00</u>	<u>\$4,793.00</u>	<input type="checkbox"/> Mortgage
6565 Headquarters Dr Number Street	<u>10/2024</u>			<input checked="" type="checkbox"/> Car
Plano, TX 75024-5965 City State ZIP Code	<u>11/2024</u>			<input type="checkbox"/> Credit card
				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Other _____

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

- ☒ **No**

☐ **Yes.** List all payments to an insider.

Debtor 1	Craig	Kellert	Cohen	Case number (if known) 24-11453
	First Name	Middle Name	Last Name	

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Insider's Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black;"> City State ZIP Code </div>				

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?
 Include payments on debts guaranteed or cosigned by an insider.

☒ No

☐ Yes. List all payments that benefited an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Insider's Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black;"> City State ZIP Code </div>				

Part 4: Identify Legal Actions, Repossessions, and Foreclosures

9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

☐ No

☒ Yes. Fill in the details.

	Nature of the case	Court or agency	Status of the case
<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Case title Pawnee Leasing Corporation v Ward Ventures LLC and Craig Cohen</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Case number 141-354302-24</div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Breach of Contract - Personal Guarator Liability against Craig Cohen for Ward Ventures, LLC</div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">141st District Court of Texas</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Court Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">100 N Calhoun</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Fort Worth, TX 76196</div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black;"> City State ZIP Code </div>	<div style="margin-bottom: 5px;"><input type="checkbox"/> Pending</div> <div style="margin-bottom: 5px;"><input type="checkbox"/> On appeal</div> <div><input checked="" type="checkbox"/> Concluded</div>

Debtor 1		Craig	Kellert	Cohen	Case number (if known) 24-11453		
		First Name	Middle Name	Last Name			
Case title	Restaurant Realty Group LLC v Moonies Holdings LLC and Craig Cohen	Breach of Contract and Quantum Meruit		131st District Court of Texas	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded		
Case number	2024CI13693			Court Name 101 W Nueva Ste 217 Number Street San Antonio, TX 78205 City State ZIP Code			
Case title	National Funding, Inc v Moonies MF, LLC and Craig Cohen	Breach of Contract and Personal Guarantor		Superior Court of California, County of Orange	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded		
Case number	30-2024-01397014-CU-BC-WJC			Court Name 700 Civic Center Drive West Number Street Santa Ana, CA 92701 City State ZIP Code			

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied? Check all that apply and fill in the details below.

☒ No. Go to line 11.

☐ Yes. Fill in the information below.

Describe the property	Date	Value of the property
Creditor's Name Number Street City State ZIP Code		
Explain what happened <input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized, or levied.		

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

☒ No

☐ Yes. Fill in the details.

Describe the action the creditor took	Date action was taken	Amount
Creditor's Name Number Street City State ZIP Code		
Last 4 digits of account number: XXXX- _ _ _ _		

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**
 First Name Middle Name Last Name

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☒ No
☐ Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☒ No
☐ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
Person to Whom You Gave the Gift _____ Number Street _____ City State ZIP Code Person's relationship to you _____			

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- ☒ No
☐ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Date you contributed	Value
Charity's Name _____ Number Street _____ City State ZIP Code			

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**

First Name Middle Name Last Name

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?



No

☐ Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.



No

☒ Yes. Fill in the details.

The Gallini Firm, PLLC	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid	Attorney's Fee; Attorney's Fee	09/2024	\$2,000.00
PO Box 1283		10/2024	\$1,600.00
Number Street			
Round Rock, TX 78680			
City State ZIP Code			
www.gallinifirm.com			
Email or website address			
Debtor			
Person Who Made the Payment, if Not You			
Abacus Credit Counseling	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid	Credit Counseling Course	09/2024	\$35.00
Number Street			
City State ZIP Code			
www.abacuscc.org			
Email or website address			
Debtor			
Person Who Made the Payment, if Not You			

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**
First Name Middle Name Last Name

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.



No



Yes. Fill in the details.

	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid			
Number Street			
City State ZIP Code			

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property).

Do not include gifts and transfers that you have already listed on this statement.



No



Yes. Fill in the details.

	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Jonathon Person Who Received Transfer	1963 Austin Healey Cobra	\$37,500.00	03/2024
Number Street			
Smithville, TX City State ZIP Code			
Person's relationship to you			
None			

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary?
(These are often called *asset-protection devices*.)



No



Yes. Fill in the details.

	Description and value of the property transferred	Date transfer was made
Name of trust		

Debtor 1 **Craig Kellert Cohen** Case number (if known) **24-11453**

First Name Middle Name Last Name

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units**20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?**

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

☒ No☐ Yes. Fill in the details.

Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
---------------------------------	-------------------------------	--	---

Name of Financial Institution

XXXX- _____

☐ Checking☐ Savings☐ Money market☐ Brokerage☐ Other _____

Number Street

City State ZIP Code

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?☒ No☐ Yes. Fill in the details.

Who else had access to it?

Describe the contents

Do you still have it?

Name of Financial Institution

Name

☐ No☐ Yes

Number Street

Number Street

City State ZIP Code

City State ZIP Code

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?☒ No☐ Yes. Fill in the details.

Debtor 1	Craig	Kellert	Cohen	Case number (if known) 24-11453
	First Name	Middle Name	Last Name	

Name of Storage Facility	Name	Who else has or had access to it?	Describe the contents
Number Street	Number Street		
	City State ZIP Code		
City State ZIP Code			

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☒ No
- ☐ Yes. Fill in the details.

Owner's Name	Number Street	Where is the property?	Describe the property
Number Street	Number Street		
	City State ZIP Code		
City State ZIP Code			

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- *Environmental law* means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- *Site* means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- *Hazardous material* means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Fill in the details.

Debtor 1 **Craig** **Kellert** **Cohen** Case number (if known) **24-11453**

First Name Middle Name Last Name

Governmental unit **Environmental law, if you know it** **Date of notice**

Name of site		Governmental unit			
Number	Street	Number	Street		
City		State	ZIP Code		

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Fill in the details.

Governmental unit **Environmental law, if you know it** **Date of notice**

Name of site		Governmental unit			
Number	Street	Number	Street		
City		State	ZIP Code		

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Fill in the details.

Court or agency **Nature of the case** **Status of the case**

Case title	Court Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Number Street		
Case number	City State ZIP Code		

Debtor 1

Craig**Kellert****Cohen**Case number (if known) **24-11453**

First Name

Middle Name

Last Name

Part 11: Give Details About Your Business or Connections to Any Business**27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?**

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
- ☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)
- ☐ A partner in a partnership
- ☒ An officer, director, or managing executive of a corporation
- ☐ An owner of at least 5% of the voting or equity securities of a corporation

☐ No. None of the above applies. Go to Part 12.☒ Yes. Check all that apply above and fill in the details below for each business.**Craco, Inc.**

Name

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Holding company

EIN: 8 3 - 1 4 4 1 9 5 6**3500 Hamlet Cove**

Number Street

Name of accountant or bookkeeper

Dates business existed

Joseph F. Fragnoli, CPA

From 08/02/2018 To Present**Round Rock, TX 78664**

City State ZIP Code

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Moonies Holdings LLC

Name

Real estate

EIN: 8 5 - 1 2 5 0 0 0 6**3500 Hamlet Cove**

Number Street

Name of accountant or bookkeeper

Dates business existed

Joseph F. Fragnoli, CPA

From 05/27/2000 To Present**Round Rock, TX 78664**

City State ZIP Code

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Ward Ventures, LLC

Name

Restaurant operation

EIN: - **C/O Craig Cohen****3500 Hamlet Cove**

Number Street

Name of accountant or bookkeeper

Dates business existed

Joseph F. Fragnoli, CPA

From 04/06/2011 To Present**Round Rock, TX 78664**

City State ZIP Code

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Moonies MF, LLC

Name

Restaurant operation

EIN: 8 4 - 3 3 7 9 7 1 0**3500 Hamlet Cove**

Number Street

Name of accountant or bookkeeper

Dates business existed

Joseph F. Fragnoli, CPA

From 10/16/2019 To Present**Round Rock, TX 78664**

City State ZIP Code

Debtor 1 Craig Kellert Cohen Case number (if known) 24-11453
First Name Middle Name Last Name

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.



No



Yes. Fill in the details below.

Date issued

Name

MM / DD / YYYY

Number Street

City

State

ZIP Code

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X

/s/ Craig Kellert Cohen

Signature of Craig Kellert Cohen, Debtor 1

Date 12/06/2024

Did you attach additional pages to your *Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?



No



Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?



No



Yes. Name of person _____

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

☐ Check if this is an amended filing**Official Form 122A-1Supp****Statement of Exemption from Presumption of Abuse Under § 707(b)(2)** 12/15

File this supplement together with *Chapter 7 Statement of Your Current Monthly Income* (Official Form 122A-1), if you believe that you are exempted from a presumption of abuse. Be as complete and accurate as possible. If two married people are filing together, and any of the exclusions in this statement applies to only one of you, the other person should complete a separate Form 122A-1 if you believe that this is required by 11 U.S.C. § 707(b)(2)(C).

Part 1: Identify the Kind of Debts You Have

1. **Are your debts primarily consumer debts?** Consumer debts are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." Make sure that your answer is consistent with the answer you gave at line 16 of the *Voluntary Petition* (Official Form 101).
- ☒ No. Go to Form 122A-1; on the top of page 1 of that form, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 122A-1.
- ☐ Yes. Go to Part 2.

Part 2: Determine Whether Military Service Provisions Apply to You

2. **Are you a disabled veteran** (as defined in 38 U.S.C. § 3741(1))?
- ☐ No. Go to line 3.
- ☐ Yes. Did you incur debts mostly while you were on active duty or while you were performing a homeland defense activity? 10 U.S.C. § 101(d)(1); 32 U.S.C. § 901(1).
- ☐ No. Go to line 3.
- ☐ Yes. Go to Form 122A-1; on the top of page 1 of that form, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 122A-1.
3. **Are you or have you been a Reservist or member of the National Guard?**
- ☐ No. Complete Form 122A-1. Do not submit this supplement.
- ☐ Yes. Were you called to active duty or did you perform a homeland defense activity? 10 U.S.C. § 101(d)(1); 32 U.S.C. § 901(1)
- ☐ No. Complete Form 122A-1. Do not submit this supplement.
- ☐ Yes. Check any one of the following categories that applies:
- ☐ I was called to active duty after September 11, 2001, for at least 90 days and remain on active duty.
- ☐ I was called to active duty after September 11, 2001, for at least 90 days and was released from active duty on _____, which is fewer than 540 days before I file this bankruptcy case.
- ☐ I am performing a homeland defense activity for at least 90 days.
- ☐ I performed a homeland defense activity for at least 90 days, ending on _____, which is fewer than 540 days before I file this bankruptcy case.

If you checked one of the categories to the left, go to Form 122A-1. On the top of page 1 of Form 122A-1, check box 3, *The Means Test does not apply now*, and sign Part 3. Then submit this supplement with the signed Form 122A-1. You are not required to fill out the rest of Official Form 122A-1 during the exclusion period. The *exclusion period* means the time you are on active duty or are performing a homeland defense activity, and for 540 days afterward. 11 U.S.C. § 707(b)(2)(D)(ii).

If your exclusion period ends before your case is closed, you may have to file an amended form later

Fill in this information to identify your case:

Debtor 1	<u>Craig</u>	<u>Kellert</u>	<u>Cohen</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Western District of Texas</u>		
Case number (if known)	<u>24-11453</u>		

Check one box only as directed in this form and in Form 122A-1Supp:

- ☒ 1. There is no presumption of abuse.
- ☐ 2. The calculation to determine if a presumption of abuse applies will be made under *Chapter 7 Means Test Calculation* (Official Form 122A-2).
- ☐ 3. The Means Test does not apply now because of qualified military service but it could apply later.
- ☐ Check if this is an amended filing

Official Form 122A-1

Chapter 7 Statement of Your Current Monthly Income

12/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for being accurate. If more space is needed, attach a separate sheet to this form. Include the line number to which the additional information applies. On the top of any additional pages, write your name and case number (if known). If you believe that you are exempted from a presumption of abuse because you do not have primarily consumer debts or because of qualifying military service, complete and file *Statement of Exemption from Presumption of Abuse Under § 707(b)(2)* (Official Form 122A-1Supp) with this form.

Part 1: Calculate Your Current Monthly Income

1. What is your marital and filing status? Check one only.

- ☐ Not married. Fill out Column A, lines 2-11.
- ☐ Married and your spouse is filing with you. Fill out both Columns A and B, lines 2-11.
- ☐ Married and your spouse is NOT filing with you. You and your spouse are:
- ☐ Living in the same household and are not legally separated. Fill out both Column A and B, lines 2-11.
- ☐ Living separately or are legally separated. Fill out Column A, lines 2-11; do not fill out Column B. By checking this box, you declare under penalty of perjury that you and your spouse are legally separated under nonbankruptcy law that applies or that you and your spouse are living apart for reasons that do not include evading the Means Test requirements. 11 U.S.C. § 707(b)(7)(B).

Fill in the average monthly income that you received from all sources, derived during the 6 full months before you file this bankruptcy case. 11 U.S.C. § 101(10A). For example, if you are filing on September 15, the 6-month period would be March 1 through August 31. If the amount of your monthly income varied during the 6 months, add the income for all 6 months and divide the total by 6. Fill in the result. Do not include any income amount more than once. For example, if both spouses own the same rental property, put the income from that property in one column only. If you have nothing to report for any line, write \$0 in the space.

	Column A Debtor 1	Column B Debtor 2 or non-filing spouse
2. Your gross wages, salary, tips, bonuses, overtime, and commissions (before all payroll deductions).	_____	_____
3. Alimony and maintenance payments. Do not include payments from a spouse if Column B is filled in.	_____	_____
4. All amounts from any source which are regularly paid for household expenses of you or your dependents, including child support. Include regular contributions from an unmarried partner, members of your household, your dependents, parents, and roommates. Include regular contributions from a spouse only if Column B is not filled in. Do not include payments you listed on line 3.	_____	_____
5. Net income from operating a business, profession, or farm	Debtor 1	Debtor 2
Gross receipts (before all deductions)	_____	_____
Ordinary and necessary operating expenses	- _____	- _____
Net monthly income from a business, profession, or farm	<u> </u>	<u> </u>
		Copy here →

6. Net income from rental and other real property	Debtor 1	Debtor 2
Gross receipts (before all deductions)	_____	_____
Ordinary and necessary operating expenses	- _____	- _____
Net monthly income from rental or other real property	<u> </u>	<u> </u>
		Copy here →

7. Interest, dividends, and royalties	_____	_____

	Column A Debtor 1	Column B Debtor 2 or non-filing spouse
8. Unemployment compensation Do not enter the amount if you contend that the amount received was a benefit under the Social Security Act. Instead, list it here: <div>↓</div> <div>For you.....</div> <div>For your spouse.....</div>		
9. Pension or retirement income. Do not include any amount received that was a benefit under the Social Security Act. Also, except as stated in the next sentence, do not include any compensation, pension, pay, annuity, or allowance paid by the United States Government in connection with a disability, combat-related injury or disability, or death of a member of the uniformed services. If you received any retired pay paid under chapter 61 of title 10, then include that pay only to the extent that it does not exceed the amount of retired pay to which you would otherwise be entitled if retired under any provision of title 10 other than chapter 61 of that title.		
10. Income from all other sources not listed above. Specify the source and amount. Do not include any benefits received under the Social Security Act; payments received as a victim of a war crime, a crime against humanity, or international or domestic terrorism; or compensation, pension, pay, annuity, or allowance paid by the United States Government in connection with a disability, combat-related injury or disability, or death of a member of the uniformed services. If necessary, list other sources on a separate page and put the total below. <div></div> <div></div>		
Total amounts from separate pages, if any.	+	+
11. Calculate your total current monthly income. Add lines 2 through 10 for each column. Then add the total for Column A to the total for Column B.		+
		=
		Total current monthly income

Part 2: Determine Whether the Means Test Applies to You

12. Calculate your current monthly income for the year. Follow these steps:
12a. Copy your total current monthly income from line 11.....
Multiply by 12 (the number of months in a year).
12b. The result is your annual income for this part of the form.

Copy line 11 here →
x 12
12b.

13. Calculate the median family income that applies to you. Follow these steps:
Fill in the state in which you live.
Fill in the number of people in your household.
Fill in the median family income for your state and size of household.....
To find a list of applicable median income amounts, go online using the link specified in the separate instructions for this form. This list may also be available at the bankruptcy clerk's office.

13.

14. How do the lines compare?
14a. ☐ Line 12b is less than or equal to line 13. On the top of page 1, check box 1, *There is no presumption of abuse.* Go to Part 3.
14b. ☐ Line 12b is more than line 13. On the top of page 1, check box 2, *The presumption of abuse is determined by Form 122A-2.* Go to Part 3 and fill out Form 122A-2.

Part 3: Sign Below

By signing here, I declare under penalty of perjury that the information on this statement and in any attachments is true and correct.

X

/s/ Craig Kellert Cohen

Signature of Debtor 1

Date 12/06/2024

MM/ DD/ YYYY

If you checked line 14a, do NOT fill out or file Form 122A–2.

If you checked line 14b, fill out Form 122A–2 and file it with this form.

CONSUMER / NON-CONSUMER DEBT REPORT

IN RE: **Cohen, Craig Kellert**

Case No. 24-11453

Chapter: **7**

Secured Debts

	Total	Bus. %	Business	Con. %	Consumer
Harvest Small Business Finance, LLC	\$948,370.94	100.00%	\$948,370.94	0.00%	\$0.00
Pawnee Leasing Corporation	\$74,515.83	100.00%	\$74,515.83	0.00%	\$0.00
RANDOLPH BROOK FED CR	\$86,295.00	0.00%	\$0.00	100.00%	\$86,295.00
Shellpoint Mortgage	\$304,300.00	0.00%	\$0.00	100.00%	\$304,300.00
TOYOTA FINANCIAL SER	\$4,793.00	0.00%	\$0.00	100.00%	\$4,793.00
U.S. Small Business Administration	\$692,125.27	100.00%	\$692,125.27	0.00%	\$0.00
U.S. Small Business Administration	\$53,700.00	100.00%	\$53,700.00	0.00%	\$0.00

Priority Debts

None

Unsecured Debts

	Total	Bus. %	Business	Con. %	Consumer
American Arbitration Association	\$675.00	100.00%	\$675.00	0.00%	\$0.00
CAPITAL ONE BANK USA	\$26,311.00	0.00%	\$0.00	100.00%	\$26,311.00
Citizens Bank	\$1,298.48	100.00%	\$1,298.48	0.00%	\$0.00
CITIZENS PAY CREDIT LI	\$1,231.00	0.00%	\$0.00	100.00%	\$1,231.00
City of Leander	\$610.00	100.00%	\$610.00	0.00%	\$0.00
ERC Specialists, LLC	\$30,876.00	100.00%	\$30,876.00	0.00%	\$0.00
JPMCB CARD SERVICES	\$93,663.00	100.00%	\$93,663.00	0.00%	\$0.00
JPMCB CARD SERVICES	\$4,743.00	0.00%	\$0.00	100.00%	\$4,743.00
National Funding Inc.	\$181,433.53	100.00%	\$181,433.53	0.00%	\$0.00
PEAC Solutions	\$7,494.95	100.00%	\$7,494.95	0.00%	\$0.00
Restaurant Realty Group LLC	\$159,000.00	100.00%	\$159,000.00	0.00%	\$0.00
Stuart Ward and Keris Ward	\$318,998.00	100.00%	\$318,998.00	0.00%	\$0.00

Unsecured Debts

	Total	Bus. %	Business	Con. %	Consumer
SYNCB	\$9,513.00	0.00%	\$0.00	100.00%	\$9,513.00
The Hartford	\$4,403.00	100.00%	\$4,403.00	0.00%	\$0.00
Vivint, Inc.	\$725.51	100.00%	\$725.51	0.00%	\$0.00
WebBank	\$99,823.18	100.00%	\$99,823.18	0.00%	\$0.00
Whitestone Quinlan Crossing LLC	\$60,000.00	100.00%	\$60,000.00	0.00%	\$0.00

Totals	\$3,164,898.69		\$2,727,712.69		\$437,186.00
Ratio	100.00%		86.19%		13.81%